## **NGL FINE-CHEM LIMITED**

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Regd Office: W 142(C) TTC MIDC Industrial Area Pawane Village, Thane Belapur Road, Navi Mumbai 400 705

## AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2012

Rupees in lakhs

	Rupees						ees III lakiis
		Quarter ended			Half Year Ended Year ended		
		30.9.2012	30.6.2012	30.9.2011	30.9.2012	30.9.2011	31.03.2012
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	a. Net Sales / Income from Operations	1,142.22	1,243.94	822.78	2386.27	1,576.60	3,578.73
	b. Other Operating Income	9.10	17.37	9.59	26.48	12.72	32.09
	Total Income	1,151.32	1,261.31	832.37	2,412.75	1,589.32	3,610.82
2	Total Expenditure :						
	a. Consumption of Raw Material	764.63	668.26	409.06	1428.31	757.46	1,944.26
	b. (Increase)/Decrease in stock in trade and work in progress	(197.17)	(21.69)	(13.22)	(214.28)	5.99	(73.11)
	c. Employees Cost	135.26	125.80	87.21	261.01	169.77	371.21
	d. Depreciation	52.07	34.76	34.06	86.82	66.97	135.32
	e. Other Expenditure	319.53	285.50	256.21	603.03	482.69	998.00
	g. Total	1,074.32	1,092.63	773.32	2,164.89	1,482.88	3,375.68
3	Profit from operations before other income, finance costs (1 - 2)	77.00	168.68	59.05	247.86	106.44	235.14
4	Other Income	1.50	8.39	1.27	9.89	5.37	12.65
5	Profit from ordinary activities before finance costs (3 + 4)	78.50	177.07	60.32	257.75	111.81	247.79
6	Finance Costs	(28.20)	(28.94)	(21.17)	(57.13)	(39.93)	(91.50)
7	Profit from ordinary activities before tax (5 - 6)	50.30	148.13	39.15	200.62	71.88	156.29
8	Tax Expense	(19.48)	(52.87)	(14.66)	(72.35)	(24.50)	(51.59)
9	Net Profit for the Period (7 - 8)	30.82	95.26	24.49	128.27	47.38	104.70
10	Extra ordinary item ( net of tax expenses )	-	-	(0.33)	-	0.33	-
11	Net Profit (9 - 10)	30.82	95.26	24.82	128.27	47.05	104.70
12	Paid-up Equity Share Capital (Face Value of the Share ₹ 5/- each)	308.90	308.90	308.90	308.90	308.90	308.90
13	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	N.A	N.A	N.A	N.A	N.A	1,401.72
14	Earnings Per Share (EPS)						
	a) Basic	0.50	1.54	0.40	2.08	0.77	1.69
	b) Diluted	0.50	1.54	0.39	2.08	0.76	1.69
Α	Particulars of Shareholding						
15	Public Shareholding						
	- Number of Shares	2,058,689	2,058,689	2,058,689	2,058,689	2,058,689	2,058,689
	- Percentage of Shareholding	33.32%	33.32%	33.32%	33.32%	33.32%	33.32%
16	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-			-
	- Percentage of shares ( as a $\%$ of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares ( as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	- Number of Shares	4,119,335	4,119,335	4,119,335	4,119,335	4,119,335	4,119,335
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares ( as a % of the total share capital of the company)	66.68%	66.68%	66.68%	66.68%	66.68%	66.68%

## STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER 20112

Rupees in lakhs

	Particulars		Sept. 2012 lited)	As at 31 March 2012 (Audited)	
Α	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	308.90		308.90	
	(b) Reserves and surplus	1,529.99		1,401.72	
	(c) Money received against share warrants	-		-	
			1,838.89		1,710.62
2	Share application money pending allotment		-		-
3	Non-current liabilities				
	(a) Long-term borrowings	370.08		377.14	
	(b) Deferred tax liabilities (net)	85.35		53.00	
	(c) Other long-term liabilities	-		-	
	(d) Long-term provisions	-		-	
			455.43		430.14
4	Current liabilities	044.04		407.70	
	(a) Short-term borrowings	644.21 1,217.99		497.79 800.63	
	(b) Trade payables	189.11		186.89	
	(c) Other current liabilities (d) Short-term provisions	96.29		92.93	
	(a) Short-term provisions	90.29	2,147.60	92.93	1,578.24
			2,147.00		1,376.24
	TOTAL		4,441.92		3,719.00
В	ASSETS				
1	Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	1,798.30		1,027.79	
	(ii) Intangible assets	-		-	
	(iii) Capital work-in-progress	-		462.35	
	(iv) Intangible assets under development	-		-	
	(v) Fixed assets held for sale	-		-	
	(b) Non-current investments	16.24		151.97	
	(c) Deferred tax assets (net)	_		-	
	(d) Long-term loans and advances	65.31		118.85	
	(e) Other non-current assets	-		-	
			1,879.85		1,760.96
2	Current assets				
	(a) Current investments	000 15			
	(b) Inventories	908.42		577.92	
	(c) Trade receivables	1,290.64		1,140.89	
	(d) Cash and cash equivalents	156.10		75.19	
	(e) Short-term loans and advances	130.72		90.64	
	(f) Other current assets	76.19	0.500.07	73.40	4.050.04
			2,562.07		1,958.04
	TOTAL		4,441.92		3,719.00

- The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on September 30, 2012
- 2 Status of investor complaints: Pending as on 1.7.12: Nil, Received during the quarter: 1, Disposed during the quarter: Nil, Pending as on 30.9.12: 1
- 3 The Company's operations consist only of one segment i.e. pharmaceuticals, hence Segment Reporting required under AS17 is not applicable.
- 4 The figures of the corresponding period have been regrouped wherever necessary.

For and On behalf of Board of Directors,

Sd/-Rahul Nachane *Managing Director* 

Mumbai October 30, 2012