

Regd. Office 301, E – Square, Subhash Road, Vile Parle East, Mumbai 400057 Maharashtra, India. Tel.: (+91 22) 2663 6450, Fax: (+91 22) 2610 8030, Email: info@nglfinechem.com CIN L24110MH1981PLC025884, Website www.nglfinechem.com

July 23, 2020

To,

DCS-CRD, The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001.

Sub: Newspaper publication of Notice of 39th Annual General Meeting to be held on August 14, 2020 through Video Conference (VC)/ Other Audio-Visual Means (OAVM), E-voting information and Book Closure

Ref: NGL FINE-CHEM LIMITED (Scrip Code: 524774)

Dear Sir/Madam,

In continuation of our letter dated 20th July, 2020 and pursuant to Regulation 47 and 30 read with Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, in connection with the 39th Annual General Meeting ("AGM") of NGL Fine-Chem Limited ("the Company") to be held through VC/OAVM on Friday, 14th August, 2020 at 11.00 a.m., please find attached, the copies of newspaper advertisement published today, i.e. on Thursday, 23rd July, 2020 in Free Press Journal and Navshakti regarding completion of dispatch of Notice of AGM along with Annual Report for the Financial Year 2019-20 to the Shareholders, E-voting information and notice of Book Closure.

The aforementioned newspaper advertisement may also be accessed on the website of the Company viz., www.nglfine-chem.com.

Kindly take the same on your record.

Thanking you,

Yours Truly, For NGL Fine-Chem Limited

PALLAVI SATISH Digitally signed by PALLAVI SATISH PEDNEKAR
PEDNEKAR

Date: 2020.07.23 15:21:14

Pallavi Pednekar Company Secretary & Compliance Officer Membership No: A33498

Encl: As Above.

NGL Fine- Chem Limited

REGD. OFFICE: 301 E-Square, Subhash Road, Wie Parle East, Mumbai 40 0057. CIN: L24110MH 1981 PLC 025884 Tel No. 022-29636450Fax. 26108030

Web site: www.ngifinechem.com Email D:cs@ngifinechem.com

NOTICE OF 39th ANNUAL GENERAL MEETING AND BOOK CLOSURE

1.NOTICE is hereby given that the 39th Annual General Meeting (AGM) of the Companywill be held on Friday, 14th August, 2020 at 11.00 am through Audio Visual Means, to transact the businesses as set out in the Notice convening the said Meeting and the Explanatory Statement thereto, in compliance with the provisions of the Companies Act, 2013 & Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular Nos. 14/2020, 17/2020 and 20/2020 dated 8th April, 2020, 13th April, 2020 and 5th May, 2020 respectively, issued by the Ministry of Corporate Affairs and Circular No. SEBVHO/CFD/CMD1/CIR/P/2020/79 issued by the Securities and Exchange Board of India. Members will be able to attend and participate in the ensuing AGM through audio visual means and the facility of appointment of proxywill not be available. Members attending the AGM through audio visual means will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act,

2. Electronic copies of the Notice of AGM and Annual Report for the financial year ended on 31 st March, 2020 have been sent to all the members whose email IDs are registered with the Company/ Depository participant(s). The same is also available on the website of the Company www.ngffirechem.com. Members are requested to note that the physical copies of the aforesaid documents will not be made available to them by the Company. The dispatch of Notice of 39th Annual General Meeting has been completed on 20th July 2020. 3.Membersholding shares either inphysical form or in dematerialized form, as on the out-off date of 7th August, 2020 may cast their vote electronically on the Ordinary and Special Business(es) as set out in the Notice of the 39th AGM through electronic voting system of Central Depository Services (India) Limited from a place other than the Venue of AGM ("remote e-voting"). All the members are informed that:

I. The Ordinary and Special Resolution as set out in the Notice of AGM may be transacted throughvoling by electronic means.

II. The remote e-voting shall commence on Tuesday, 11th Augu st, 2020 (at 9.00 a.m.)

III. The remote e-voting shall endon Thursday, 13th Augu st., 2020 (at 5.00 p.m.) IV. The cut-off date for determining the eligibility to vote by electronic means at the AGM is Friday, 7th August, 2020.

V. Person who acquire shares of the Company and becomes the member of the Company after the dispatch of Notice of AGM and holding shares as on cut-off date i.e 7th August, 2020 can follow the process of generating the login ID and password as provided in the Notice of AGM.

VI. Members may note that a) the remote e-voting module shall be disabled by the CDSL after the afores aid date and time for voting and once the vote on the resolution is cast by the member, the member shall not be allowed to change it subsequently; b) the member who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitle to cast their vote again; c) the facility for voting through E-voting shall be made available during the course of AGM for those who have not vided previously; and d) a person whose name is recorded in the register of members or in the register of beneficial owner maintained by the depositories as on cutoff date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGMthrough E-voting.

VII. The Notice of AGM is available at the website of the Company www.nglfnechem.com and also on CDSL website www.cdslindia.com

VIII. In case of any queries, members refer Frequently Asked Question (FAQ's) and e-voting manual available at www.evotingindia.com under help section or write an e-mail to helpdesk.evoting@cdslindia.com or contact Mrs. Pallavi Pednekar, Company Secretary & Compliance officer at designated email ca@ngfinechem.com or contact at Tel: 022 26636450 who will address the grievance connected with the facility for voting by electronics

 The company has appointed Mr. Hemant Shetye (FCS 2827), Partner at HS Associates, Practicing Company Secretaries, as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The Register of Members and Share Transfer Register in respect of equity shares of the Company will remain closed from 8th August, 2020 to 14th August, 2020 (both days indusive). ON BEHALF OF THE BOARD

FOR NGL FINE-CHEM LIMITED

PALLAVI PEDNEKAR

COMPANY SECRETARY & COMPLIANCE OF FICER ACS: A33498 Name of Account/ Mortgager(s) / G

Tushar Mansukhlal M Flat No 502, New Pan Tilak Vidyalaya Marg. Mumbai 400057

Yogesh Mansukhlal I

(Co-Applicant), Flat N New Panchavati C.H.S Marg, Vile Parle East, Tushar Mansukhlal M Flat No 601, 6th Floor, C.H.S.L., Tilak Vidylay Parle East, Mumbai 4 Varsha Yogesh Meht Flat No 601, 6th Floor C.H.S.L., Tilak Vidylay Parle East, Mumbai 4 Loan A/c No: 809001

The prescribed Ter Techniplex Com between 10:00 a.n

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a. Place: RBL Ban 400062. b. Date: 02 The aforesaid asse

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Thousand Only). 16) The successful bid

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The prospective bis 19) Interested bidders

Email: Swatantrakuma

Date: 23.07.2020 Place: Mumbai

6 SPORTS

THE FREE PRESS JOURNAL

Date: 22/07/2020

Place: Mumbal

सार्वजनिक सुचना

- जनतेला सुचित करण्यात येत आहे की खाली दिलेले मुळ दस्तावेज:
 - मूळ करार दिनांक: 23-06-2008 रोजी • तारण ठेवण्याची परवानगी

0124-6048036 येथे संपर्क साधावा.

स्थळ: गुडगाव

- बन्सल कन्सट्टक्शन कंपनीचे मूळ ताबाचे पत्र
- सोसायटी चे मूळ पत्र दिनांक 08/05/2012 रोजी
- रू.600000 ची मूळ पावती

•मूळ करार दिनांक 30.04.2012 नीलेश एन वेताळ यांच्या बाजूने प्लॅट नं.202, दुसरा मजला, पुष्पमीना इमारत सेक्टर -10, प्लॉट नं.30 कामोठे, नवी मुंबई, महाराष्ट-410209 वेताळ नीलेश नारायण यांनी सह-उधारकर्ता सह इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड बरोबर कर्ज खाते नं. HHLMKH00110759 अंतर्गत सुरक्षा म्हणून केलेले गहाणखत कर्ज उद्योग विहार, फेज-V, गुरुग्राम मधून गहाळ झाले आहे. वरिल मूळ कागदपत्रांचा शोध घेण्यासाठी सर्व प्रयत्न केले गेले परंतु सर्व व्यर्थ ठरले. 12.02.2020 रोजी अर्ज क्रमांक नं.132270952000061 ऑनलाइन तक्रार दाखल केली गेली आहे.

उल्लिखित कागदपत्रे जर कोणाला सापडली असतील तर त्यांना करण्यात येते की, श्री. चंदन सिंह नेगी यांना कळवा/परत करा, किंवा मुख्य कार्यालय 448-451, उद्योग विहार, फेज-V, गुडगाव, दूरध्वनी क्रं.

> अधिकृत अधिकारी इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड

दी रावळगाव शुगर फार्म लि. नोंद. कार्यालय आणि फॅक्टरीः पी. ओ. रावळगाव ४२३१०८, तालुकाः मालेगाव , जि. नाशिक महाराष्ट्र कॉर्पोरेट कार्यालयः - ५२, ५ वा मजला, मेकर टॉवर 'एफ', कफ परेड, मुंबई -४०० ००५ द्रः (०२२) २२१८ ६४७९

सीआयएन:एल०१११०एमएच१९३३पीएलसी००१९३०

सिक्युरिटीज ॲण्ड एक्सचेंज बोर्ड ऑफ इंडिया (लोस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिकायरमेंट्स) च्या रेग्युलेशन ४७ सहवाचता रेग्युलेशन २९ अन्वये याद्वारे सूचना देण्यात येते की, कंपनीच्या संचालक मंडळाची ही शुक्रवार, ३१ जलै, २०२० रोजी घेण्यात येणार आहे ज्यात खालील मुद्दे इतर बाबींसह:

१. मार्च ३१. २०२० रोजी संपलेल्या तिमाही आणि वर्षाकरिता कंपनीच्या लेखापरिक्षित वित्तीय निष्कर्ष विचारात आणि पटलावर घेण्याकरीता

२. वित्तीय वर्ष २०१९-२० करिता लाभांश काही असल्यास त्याची शिफारस

सदर माहिती ही कंपनीची वेबसाईट म्हणजेच www.ravalgaon.in आणि स्टॉक एक्सचेंजची वेबसाईट म्हणजेच www.bseindia.com यावर उपलब्ध आहे. ठिकाणः मुंबई

दिनांकः २३ जुलै, २०२०

दी रावळगाव शुगर फार्म लि. करिता सही/ निहाल दोशी कार्यकारी संचालक डीआयएन: ००२४६७४९



डहाणू रोड शाखा: ओल्ड हाऊस क्र. ८६६-८६७, गाव मल्यान, ता. डहाणू, जि. ठाणे-४०१६०२ . 02422-22244

हमादाराना सूचना (सरफैसी ॲक्ट, २००२ च्या कलम १३ च्या पोटकलम (२) अन्वये)

दिनांक: ०६/०७/२०२० ठिकाण: डहाणू

श्री. महद् रादक्का लहांगे ; हाऊस क्र. १०३३, धुंदलवाडी, चार रस्ता रोड, समाज मंदिर समोर, नवपाडा, मु. आणि पोस्ट मोडगाव, तालूका डहाणू, जि. पालघर.

सं. : श्री. विजय नारायण वझे यांना मंजूर केलेल्या पतसुविधेकरिता तुमची हमी. तम्हाला माहीत आहे की. हमीच्या दस्तावेजात सविस्तर मांडलेल्या त्यावरील व्याजासह रू. ३०.०० लाख सह त्यावरील व्याज एकूण पत मर्यादेकरिता श्री. विजय नारायण वझे यांचेकडून येणे असलेल्या किंवा आलेल्या सर्व

देणी व दायित्वे ह्यांची कोणत्याही वेळी मागणी केली जाईल तेव्हा प्रदान करण्याची हमी दिलेली दिनांक २९ जून २०१५ च्या हमीपत्राने दिली. हमी दिलेले दायित्व सरक्षित करण्यासाठी तम्ही आम्हाला पढील तारणेही परवली आम्ही तुम्हाला कळव् इच्छितो की, कर्जदारांनी त्यांचे दायित्व प्रदान करण्यात कसूर केली आणि परिणामी त्यांच्या

खात्याचे वर्गीकरण नॉन-परफॉर्मिंग ॲसेट म्हणून झाले. कर्जदारांना आम्ही पाठविलेल्या सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ च्या कलम १३(२) अन्वये दिनांक ०६/०७/२०२० रोजीच्या सूचनेची प्रत जोडण्यात आली आहे. कर्जदारांनी कसूर केल्याम्ळे, तुम्ही दिलेल्या हमीबद्दल तुम्ही आम्हाला रु. ३९,५४,३२०.००/- अधिक इतर प्रभार अशी रक्कम आम्हाला प्रदान करण्यास बांधील आहात आणि यादारे आम्ही सदर हमी अंमलात आण्न तुम्हाला ह्या सुचनेच्या तारखेपासून ६० दिवसांत सदर रक्कम प्रदान करण्यास सांगत आहोत. कृपया नोंद घ्यावी की, व्याज हे कर्जदारांना बजावलेल्या दिनांक ०६/०७/२०२० रोजीच्या सूचनेच्या (प्रत जोडलेली) परिच्छेद १ मध्ये विनिर्दिष्ट दराने

आम्ही पुढे कळवू इच्छितो की, कर्जदारांद्वारे कर्ज आणि अग्निमांच्या थकीत परताव्याकरिता तुमचे हमीचे दायित्व सुरक्षित करण्यासाठी तुम्ही पुरविलेल्या तारणाच्या संदर्भात सदर ६० दिवसांची सूचना ही सिक्युरिटायझेशन ॲण्ड रिकन्स्टक्शन ऑफ फायनान्शियल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट. २००२ च्या कलम १३ च्या पोटकलम (२) अन्वये सूचना समजावी. आम्ही तुम्हाला पूढे कळवित आहोत की, प्रदानाच्या तारखेपर्यंत व्याजासह वरील रकमेचे प्रदान करण्यास कसूर केल्यास आम्हाला सदरह अधिनियमाच्या कलम १३ च्या पोटकलम (४) अंतर्गत कोणत्याही किंवा सर्व अधिकारांचा वापर करण्याचे स्वातंत्र्य राहील, याची कृपया नोंद घ्यावी.

आम्ही पुढे तुमचे लक्ष सदरह अधिनियमाच्या कलम १३ च्या पोटकलम (८) च्या तरतुर्दीकडे वेधत आहोत, ज्यानुसार तुम्ही खाजगीरित्या/दरपत्रके/निविदा मागवून/जाहीर लिलावासाठी सूचना प्रकाशनाच्या तारखेपूर्वी कोणत्याही वेळी थकबाकीसह एकत्रित बँकेने केलेला सर्व परिव्यय, प्रभार आणि खर्चाची रक्कम तुम्ही भरणा केलीत तर तारण मत्ता विमोचित करू शकता. कृपया नोंद घ्यावी की, वरील नुसार सूचना प्रकाशित केल्यानंतर तारण मत्ता विमोचित करण्याचा तुम्हाला हक राहणार नाही.

आम्ही तुमचे लक्ष सदर ॲक्टच्या कलम १३ च्या पोट-कलम (१३) कडे वेधतो, ज्या संदर्भात तुम्हाला आमची लेखी पूर्व संमती घेतल्याशिवाय वरील परिच्छेद १ मध्ये उल्लेख केलेल्या तारण मत्तांचे विक्री, भाडेपट्टा किंवा अन्य प्रकारे (नियमित कामकाजाव्यतिरिक्त) हस्तांतरण करण्यास मनाई करण्यात येत आहे आणि सदर ॲक्टच्या कलम १३(१३) मधील वरील तरत्दींचे पालन न करणे म्हणजे ॲक्टच्या कलम २९ अन्वये दंडनीय अपराध आहे.

कृपया नोंद घ्यावी की सदर मागणी सूचना ही आम्हाला येणे असलेल्या रकमेच्या संदर्भात पढ़े मागणी करण्याच्या अधिकारासह तेवढ्यापर्यंत मर्यादित न राहता त्यासाठी करावयाची कार्यवाही किंवा उपायांना बाधा येऊ न देता देण्यात येत आहे आणि तसे अधिकार सोडून दिले आहेत असे समजू नये.

प्राधिकृत अधिकारी

बँक ऑफ बडोदा

NGL Fine- Chem Limited REGD. OFFICE: 301 E-Square, Subhash Road, Vile Parle East, Mumbai 400057. CIN: L24110MH1981PLC025884 Tel No. 022-26636450Fax. 26108030 Web site: www.nglfinechem.com Email ID: cs@nglfinechem.com

NOTICE OF 39th ANNUAL GENERAL MEETING AND BOOK CLOSURE NOTICE is hereby given that the 39th Annual General Meeting (AGM) of the Company wil be held on Friday, 14th August, 2020 at 11.00 am through Audio Visual Means, to transact the businesses as set out in the Notice convening the said Meeting and the Explanatory Statement thereto, in compliance with the provisions of the Companies Act, 2013 & Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular Nos. 14/2020, 17/2020 and 20/2020 dated 8th April, 2020, 13th April, 2020 and 5th May, 2020 respectively, issued by the Ministry of Corporate Affairs and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 issued by the Securities and Exchange Board of India. Members will be able to attend and participate in the ensuing AGM through audio visual means and the facility of appointment of proxy will not be available. Members attending the AGM through audio visual means will be

counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2. Electronic copies of the Notice of AGM and Annual Report for the financial year ended on 31st March, 2020 have been sent to all the members whose email IDs are registered with the Company/ Depository participant(s). The same is also available on the website of the Company www.nglfinechem.com. Members are requested to note that the physical copies of the aforesaid documents will not be made available to them by the Company. The dispatch of Notice of 39th Annual General Meeting has been completed on 20th July, 2020. 3. Members holding shares either in physical form or in dematerialized form, as on the cut-of date of 7th August, 2020 may cast their vote electronically on the Ordinary and Special Business(es) as set out in the Notice of the 39th AGM through electronic voting system of Central Depository Services (India) Limited from a place other than the Venue of AGM

"remote e-voting"). All the members are informed that: I. The Ordinary and Special Resolution as set out in the Notice of AGM may be transacted through voting by electronic means.

II. The remote e-voting shall commence on Tuesday, 11th August, 2020 (at 9.00 a.m.) III. The remote e-voting shall end on Thursday, 13th August, 2020 (at 5.00 p.m.)

IV. The cut-off date for determining the eligibility to vote by electronic means at the AGM is Friday, 7th August, 2020.

V. Person who acquire shares of the Company and becomes the member of the Company after the dispatch of Notice of AGM and holding shares as on cut-off date i.e 7th August, 2020 can follow the process of generating the login ID and password as provided in the Notice of AGM.

VI. Members may note that a) the remote e-voting module shall be disabled by the CDSL after the aforesaid date and time for voting and once the vote on the resolution is cast by the member, the member shall not be allowed to change it subsequently; b) the member who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitle to cast their vote again; c) the facility for voting through E-voting shall be made available during the course of AGM for those who have not voted previously; and d) a person whose name is recorded in the register of members or in the register of beneficial owner maintained by the depositories as on cutoff date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through E-voting.

VII. The Notice of AGM is available at the website of the Company www.nglfinechem.com and also on CDSL website www.cdslindia.com

VIII .In case of any queries, members refer Frequently Asked Question (FAQ's) and e-voting manual available at www.evotingindia.com under help section or write an e-mail to helpdesk.evoting@cdslindia.com or contact Mrs. Pallavi Pednekar, Company Secretary & Compliance officer at designated email cs@nglfinechem.com or contact at Tel: 022 26636450 who will address the grievance connected with the facility for voting by electronics

4. The company has appointed Mr. Hemant Shetye (FCS 2827), Partner at HS Associates, Practicing Company Secretaries, as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

5. The Register of Members and Share Transfer Register in respect of equity shares of the Company will remain closed from 8th August, 2020 to 14th August, 2020 (both days inclusive). ON BEHALF OF THE BOARD FOR NGL FINE-CHEM LIMITED

> PALLAVI PEDNEKAR **COMPANY SECRETARY & COMPLIANCE OFFICER** ACS: A33498

जाहीर सूचना

सुचना याद्वारे देण्यात येते की, श्रीम. सीमा विनोद चापलोट हे दुकान क्र. १, तळ मजला, गावदेवी उत्कर्ष एसआरए को-ऑपरेटिव्ह हाउसिंग सोसायटी लिमिटेड येथील लिंक रोड, गोरेगाव (प), मुंबई - ४०० १०४

येथील मालक होते.

सदर श्रीम. सीमा विनोद चापलोट हे लिंक रोड, गोरेगाव (प), मुंबई - ४०० १०४ येथील दुकान क्र. १, तळ मजला, गावदेवी उत्कर्ष एसआरए को-ऑपरेटिव्ह हाउसिंग सोसायटी लिमिटेड येथील दुकानाची १. श्री. सलमान रमझान मनसुरी व २. श्री. रमझान सुब्राती मनसुरी यांना विक्री करत आहेत व अधोहस्ताक्षरित वकील याद्वारे जर काही असल्यास दावे/ आक्षेप यांच्या संबंधात पुराव्यांच्या प्रतसह सदर सूचनेच्या प्रसिद्धी तारखोपासन ७ दिवसांच्या आत कालावधीच्या आत सदर दुकानामधील शेअर्स व हितसंबंधांचे हस्तांतरण करण्याकरिता व सदर दुकानामध्ये श्रीम. सीमा विनोद चापलोट यांचे कोणतेही अन्य वारस वा दावेदार वा आक्षेपकर्ता यांच्याकडून दावे वा आक्षेप मागवीत आहेत. जर कोणाही व्यक्तीस सदर दावे/ आक्षेप वरील सदर १. श्री. सलमान रमझान मनस्री व २. श्री. रमझान सुब्रती मनसुरी यांच्या संबंधात विहित कालावधीच्या आत स्विकृत न झाल्यास त्यांनी शेअर्स व हितसंबंधांचे श्रीम. सीमा विनोद चापलोट यांच्यासह सदर दुकानामध्ये व्यवहार करू नयेत व सदर दावे व दावे काही असल्यास ते अधित्यागीत वा परित्यागीत मानले जातील. ठिकाण : मुंबई

दि. २३.०७.२०२० वकील अमित ए. कदम ४०, अली चेंबर्स, ३ रा मजला, एन. एम. रोड, फोर्ट, मुंबई- ४०० ०२३.

PARNAX LAB LIMITED

Regd. Office: Gala No. 114, Bldg. No. 08, Jogani Industrial Complex, Chunabhatti, Mumbai-400022. CIN: L36912MH1982PLC027925 Tel No. 022-68252525 Fax.022-24057708

Pursuant to regulation 29 read with regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of Board of Directors of the Company will be held on Friday, 31st July, 2020, inter-alia, to consider and to take on record the Audited Financial Results (Standalone and Consolidated) for the guarter and year ended 31st March, 2020.

The said intimation will be available on the website of the Stock Exchange at www.bseindia.com.

By Order of the Board For PARNAX LAB LIMITED

PRAKASH SHAH Place: Mumbai DIRECTOR Date: 22.07.2020 DIN NO. - 00440980

State Bank of India

शाखा-एसएआरबी ठाणे (११६९७) १ ला मजला, केरोम, प्लॉट क्र. ११२, सर्कल रोड क्र. २२, वागळे इंडस्टीयल इस्टेट, ठाणे प ४००६०४ ईमेल आयडी: sbi.11697@sbi.co.in,

सूचनेचे प्रकाशन सरफेसी अंक्ट, २००२ च्या कलम १३(४) अन्वये मिळकर्तीच्या कब्जासद्भीत

सूचना याद्वारे देण्यात येते की, सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (५४ सन २००२) अन्वये आणि सिक्य्रिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ९ सहवाचता कलम १३(१२) अन्वये प्रदान केलेल्या शक्तींचा वापर करून सदरह सचना प्राप्त झाल्याच्या तारखेपासन ६० दिवसांत रक्कम अदा करण्यासाठी त्यांना बोलाविण्यासाठी यानंतर नमद आणि प्रत्येक खात्यासमोर नमुद तारखेची मागणी सूचना जारी करण्यात आली होती.

कर्जदारांनी रक्कम अदा करण्यास कसूर केलेली आहे म्हणून कर्जदार आणि सर्वसामान्य जनतेला सूचना याद्वारे देण्यात येते की, निम्नस्वाक्षरीकारांनी खालील नमूद तारखेस रूल्सच्या नियम ९ सहवाचता सदरह अधिनियमाच्या कलम १३(४) अन्वये त्याला/तिला प्रदान केलेल्या अधिकारांचा वापर करून येथील खालील वर्णिलेल्या मिळकतीचा खालील उल्लेखित खात्यासमोर दिलेल्या तारखेस कब्जा घेतलेला आहे.

खाता/ कर्जदाराचे नाव आणि पत्ता	प्रोप्रायटर/भागीदार/ हमीदार/मिळकतीचे मालक इ. नावे		मागणी सूचनेची तारीख	कब्जाची तारीख	रक्रम
प्रदीप रावजी पटेल फ्लॅट क्र. ३०४, ३ रा मजला, बी विंग, ए३ इमारत, अडोनिया ३ गाव आशने, कर्जत, जि. रायगड	·	प्रदीप रावजी पटेल यांच्या नावे जि. रायगड मध्ये नोंदणीकृत जिल्हा रायगड, नोंदणीकृत उप-जिल्हा कर्जत मध्ये गाव आशनेचा सर्व्हे क्र. ६१ वर बांधलेले मोजमापित चटई क्षेत्र ५५५.२१ चा.फू. किंवा तत्सम, अडोनिया-३ नावे ज्ञात ए३ इमारतीमध्ये बी विंग मध्ये ३ ऱ्या मजल्यावर रहिवासीत फ्लॅट क्र. ३०४	? <i>\$</i> / <i>00</i> / <i>89</i>	२१/०७/२०	रु. १७,३४,९८६.९८ (सतरा लाख चौतीस हजार नऊशे सह्याऐंशी आणि पैसे अठ्याण्णव मात्र)

प्राधिकृत अधिकारी दिनांक: २३.०७.२०२० ठिकाण : ठाणे स्टेट बँक ऑफ इंडिया

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ROSSARI BIOTECH LIMITED

firm was changed to "Rossari Biotech" on December 5, 2003 and further the firm converted into a joint stock company on August 10, 2009, under part IX of the Companies Act, 1956 as "Rossari Biotech Limited" with a certificate of incorporation granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). We received our certificate of commencement of business on August 13, 2009. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" on page 173 of the prospectus dated July 16, 2020 ("Prospectus").

Corporate Identity Number: U24100MH2009PLC194818

Registered and Corporate Office: 201 A - B, 2rd Floor, Akruti Corporate Park, L.B.S. Marg, next to GE Gardens, Kanjurmarg (W), Mumbai 400 079, India. Tel: (+91 22) 6123 3800; Contact Person: Ms. Parul Gupta, Company Secretary and Compliance Officer; Tel: (+91 22) 6123 3800; E-mail: cs@rossarimail.com; Website: www.rossari.com

OUR PROMOTERS: MR. EDWARD WALTER MENEZES AND MR. SUNIL SRINIVASAN CHARI

Our Company has filed the Prospectus with the RoC, and the Equity Shares are proposed to be listed on BSE Limited ("NSE", together with BSE, the "Stock Exchanges"), and trading is expected to commence on or about July 23, 2020.

BASIS OF ALLOTMENT

588,210

941,150

33 1,176,455

34 2,352,910

35 4,705,855

31

15

6

32

13

1.33

0.53

2.84

1.15

1.24

INITIAL PUBLIC OFFERING OF 11,676,470 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY | B. Allotment to Non Institutional Investors (After Technical Rejections) (including ASBA) SHARES") OF ROSSARI BIOTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 425 per Equity Share, was finalized in PRICE OF ₹ 425 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 423 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO ₹ 4,962.50 MILLION COMPRISING A FRESH ISSUE OF 1,176,470 EQUITY SHARES AGGREGATING TO ₹ 500.00* MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 10,500,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING TO ₹ 4,462.50 MILLION, COMPRISING AN OFFER FOR SALE OF 5,250,000 EQUITY SHARES AGGREGATING TO ₹ 2.231.25 MILLION BY MR. EDWARD MENEZES AND 5.250,000 EQUITY SHARES AGGREGATING TO ₹ 2,231.25 MILLION BY MR. SUNIL CHARI (THE "PROMOTER SELLING SHAREHOLDERS" OR THE "SELLING SHAREHOLDERS"), (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER CONSTITUTES 22.49% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*OUR COMPANY HAS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"). UNDERTAKEN A PRIVATE PLACEMENT OF EQUITY SHARES AGGREGATING TO ₹ 999.99 MILLION ("PRE-IPO PLACEMENT"). THE SIZE OF THE FRESH ISSUE OF ₹ 1,500.00 MILLION HAS BEEN REDUCED BY₹ 999.99 MILLION PURSUANT TO THE PRE-IPO PLACEMENT AND ACCORDINGLY, THE SIZE OF THE FRESH ISSUE WAS ₹ 500.00 MILLION.

OFFER PRICE: ₹ 425 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH THE OFFER PRICE IS 212.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES ANCHOR INVESTOR OFFER PRICE: ₹ 425 PER EQUITY SHARE

Risks to Investors:

 The two Book Running Lead Managers associated with the Offer have handled 31 public issues in the past three years out of which 14 issues closed below the issue price on listing date.

 The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is as high as 32.12 as compared to the average industry peer group PE ratio of 27.72.

 Average cost of acquisition of Equity Shares for the Selling Shareholders namely Mr. Edward Menezes and Mr. Sunil Chari is ₹ 4.16 per equity share and ₹ 4.17 per equity share respectively and the Offer Price at upper end of the Price Band is ₹425 per Equity Share.

Weighted Average Return on Net Worth for Fiscals 2020, 2019 and 2018 is 36.02%.

BID/OFFER PERIOD:

BID/OFFER OPENED ON JULY 13, 2020 BID/OFFER CLOSED ON JULY 15, 2020

The Anchor Investor Bidding Date was one Working Day prior to the Bid/Offer Opening Date, i.e. July 10, 2020 The Offer has been made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and the Offer constitutes 22.49% of the post-Offer paid-up Equity Share capital of our Company. The Offer has been made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, where not more than 50% of the Offer will be Allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company in consultation with the BRLMs, has allocated up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares were allocated to Anchor Investors, Further, 5% of the QIB Category (excluding the Anchor Investor Portion) was made available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Category was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 50% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not less than 15% of the Offer was available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Offer was made available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) were mandatorily required to participate in the Offer through the Application Supported by Block Amount ("ASBA") process, and were required to provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount was blocked by the SCSBs or the Sponsor Bank, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 324 of the Prospectus.

The Offer received 552,118 applications for 644,538,125 Equity Shares resulting in 55.1997 times subscription as disclosed in Prospectus, The details of the applications received in the Offer from Retail Individual Investors, Non-Institutional Investors and QIBs

SI. no	Category	No. of Applications applied	No. of Equity Shares	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	550,784	26,460,700	4,086,765	6.4747	11,251,078,265.00
В	Non Institutional Investors	1,152	414,728,580	1,751,471	236.7887	176,259,639,920.00
С	Qualifies Institutional Investors (Excluding Anchors)	151	199,109,645	2,335,294	85.2611	84,621,599,125.00
D	Anchor Investors	31	4,239,200	3,502,940	1.2102	1,801,660,000.00
	Total	552,118	644,538,125	11,676,470	55.1997	273,933,977,310.00

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	% Cumulative Tota
1	423	465,150	0.07	465,150	0.07
2	424	334,705	0.05	799,855	0.12
3	425	626,323,145	96.44	627,123,000	96.57
4	CUTOFF	22,301,055	3.43	649,424,055	100.00
	TOTAL	649,424,055	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on July 20, 2020. A. Allotment to Retail Individual Investors (After Technical Rejections) (including ASBA)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off or at the Offer Price of ₹ 425 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 6.2044 times. The total number of Equity Shares Allotted in Retail Category is 4,086,765 Equity Shares to 116,764 successful Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	35	471,146	89.28	16,490,110	65.03	35	52:235	3,648,820
2	70	25,969	4.92	1,817,830	7.17	35	25:113	201,075
3	105	10,479	1.99	1,100,295	4.34	35	27:122	81,165
4	140	4,058	0.77	568,120	2.24	35	27:122	31,430
5	175	2,391	0.45	418,425	1.65	35	27:122	18,515
6	210	2,412	0.46	506,520	2.00	35	27:122	18,690
7	245	1,427	0.27	349,615	1.38	35	27:122	11,060
8	280	694	0.13	194,320	0.77	35	27:122	5,390
9	315	303	0.06	95,445	0.38	35	27:122	2,345
10	350	1,535	0.29	537,250	2.12	35	27:122	11,900
11	385	240	0.05	92,400	0.36	35	27:122	1,855
12	420	485	0.09	203,700	0.80	35	27:122	3,745
13	455	6,554	1.24	2,982,070	11.76	35	27:122	50,750
	25 Out of	12,512 Allottees	from Serial no	2 to 13, were allo	tted 1(one) ad	ditional share	25:12512	25
	TOTAL	527,693	100.00	25,356,100	100.00			4,086,765

consultation with BSE. This category has been subscribed to the extent of 236.7487 times. The total number of Equity Shares allotted in this category is 1,751,471 Equity Shares to 606 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. Category % of Total Total No. of % to Total No. of Equity Total No. of No. of Applications **Equity Shares** Shares allotted **Equity Shares** Received Applied per Bidder Allotted 13.40 73,990 0.02 35 9:151 315 151 525 33 2.93 17,325 0.00 35 2:33 70 560 0.98 6.160 0.00 35 1:11 11 35 700 0.01 35 4:45 45 3.99 31.500 140 35 3:22 1.050 44 3.90 46,200 0.01 210 23 26,565 0.01 35 3:23 1,155 2.04 105 0.62 0.00 35 1:7 1,190 8,330 35 35 1,225 0.98 13,475 0.00 2:11 11 70 1,400 16.800 35 12 1.06 0.00 1:6 70 1,750 17 1.51 29,750 0.01 35 4:17 140 13 35 3:13 2,100 1.15 27,300 0.01 105 2,275 0.00 35 1:4 70 12 0.71 18,200 13 2,345 26 2.31 60,970 0.01 35 7:26 245 3,500 29 0.02 35 12:29 2.57 101,500 420 14 4.690 0.53 28,140 0.01 35 1:2 105 15 5,880 64,680 0.02 35 8:11 11 0.98 280 35 2:3 6,125 0.53 36,750 0.01 140 35 18 7.000 0.53 42,000 0.01 5:6 175 6:7 19 7,035 0.62 49.245 0.01 35 210 0.01 40 1:1 20 9,380 0.44 46,900 200 10,500 52,500 0.01 44 1:1 21 0.44 220 10,570 45 0.35 42,280 0.01 1:1 180 22 4 23 11,760 12 1.06 141,120 0.03 50 1:1 600 24 21,000 0.71 168,000 0.04 89 1:1 712 8 99 25 23,520 19 1.69 446,880 0.11 1:1 1,881 26 35,280 5 0.44 176,400 0.04 149 1:1 745 0.16 238 56,385 12 1.06 676,620 1:1 2,856 117,635 12 0.34 497 1:1 28 1.06 1,411,620 5,964 994 29 235,270 11 0.98 2,587,970 0.62 1:1 10,934 0.51 1,491 1:1 352,940 0.53 2,117,640 8,946

C. Allotment to QIBs (excluding Anchor Investors) (After Technical Rejections) Allotment to QIBs, who have bid at the Offer Price of ₹425 per Equity Share, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 85.2611 times. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of QIB Category available i.e. 116,765 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 2,218,529 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 2,335,294 Equity Shares, which were allotted to 151 successful Ridders. The category-wise details of the Basis of Allotment are as under

8,823,150

5,646,900

37,646,560

30,587,830

65,881,970

2.13

1.36

9.08

7.38

15.89

2,485

3.975

4,969

9.938

19.877

1:1

1:1

1:1

1:1

1:1

37,275

23,850

159,008

129,194

278,278

CATEGORY	FIS/BANKS	MFs	ICs	NBFCs	AIFs	FPC	TOTAL
ALLOTMENT	559,759	486,150	114,629	247,829	236,795	690,132	2,335,294

The Company and Selling Shareholders in consultation with the BRLMs, have allotted 3,502,940 Equity Shares to 15 Anchor Investors (who have applied through 29 applications) at the Anchor Investor Offer Price of ₹ 425 per Equity Share in accordance with the SEBI ICDR Regulations. This represents upto 60.00% of the QIB Portion. CATEGORY FIS/BANKS NBFCs AIFs TOTAL

ALLOTMENT 1,749,481 195,271 118,265 1,439,923 3,502,940 The IPO Committee at its meeting held on July 21, 2020 has approved the basis of allotment of Equity Shares, prepared and finalised in consultation with the Designated Stock Exchange, being BSE and has Allotted the Equity Shares to various successful Bidders. The Allotment Advice Curn Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on July 21, 2020 and the payments to non-syndicate brokers have been issued on July 21, 2020. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been

uploaded on July 21, 2020 for credit into the respective beneficiary accounts subject to validation of the account details with the

depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and NSE, and trading is

expected to commence on or about July 23, 2020. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. INVESTORS PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First' sole Bidder, serial number of the ASBA Form, number of Equity Shares bid for, name of the member of the Syndicate, place where the bid was submitted and payment details at the address given below:

LINK Intime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India. Tel: (+91 22) 4918 6200; Email: rossaribio.ipo@linkintime.co.in; Website: www.linkintime.co.in; Contact Person: Ms. Shanti Gopalkrishnan; SEBI Registration No: INR000004058

For ROSSARI BIOTECH LIMITED On behalf of the Board of Directors

Place: Mumbai Date : July 22, 2020 Company Secretary and Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE

EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ROSSARI BIOTECH LIMITED. Rossari Biotech Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the RoC on July 16, 2020. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the book running lead managers. Axis Capital Limited and ICICI Securities Limited at www.axiscapital.co.in and www.icicisecurities.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 24 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

Date: 22/07/2020