

NGL FINE-CHEM LIMITED

Regd Office: W 142(C) TTC MIDC Industrial Area
Pawane Village, Thane Belapur Road, Navi Mumbai 400 705



CIN: L24110MH1981PLC025884

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER 2014

PART I

Rupees in lakhs

		Quarter ended			Nine Month Ended		Year ended
		31.12.2014 (Unaudited)	30.09.2014 (Audited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	a. Net Sales / Income from Operations	1,893.45	2,233.49	1,740.31	6,125.88	5,752.97	7,837.83
	b. Other Operating Income	28.36	81.10	22.32	181.18	48.97	48.97
	Total Income	1,921.81	2,314.59	1,762.63	6,307.06	5,801.94	7,886.80
2	Total Expenditure :						
	a. Consumption of Raw Material	1,141.53	1,224.58	1,130.22	3,166.68	3,157.47	3,971.87
	b. (Increase)/Decrease in stock in trade and work in progress	(185.34)	(113.18)	(293.64)	(136.01)	(309.89)	63.77
	c. Employees Cost	216.35	259.55	205.17	663.60	572.37	771.55
	d. Depreciation	65.78	43.54	63.62	198.53	175.92	231.98
	e. Other Expenditure	607.03	529.98	517.35	1,667.25	1,527.65	1,984.52
	g. Total	1,845.35	1,944.47	1,622.72	5,560.05	5,123.52	7,023.69
3	Profit from operations before other income, finance costs (1 - 2)	76.46	370.12	139.91	747.01	678.42	863.11
4	Other Income	3.00	2.58	1.60	7.34	4.88	8.55
5	Profit from ordinary activities before finance costs (3 + 4)	79.46	372.70	141.51	754.35	683.30	871.66
6	Finance Costs	(26.75)	(38.54)	(35.66)	(100.51)	(93.22)	(129.05)
7	Profit from ordinary activities before tax (5 - 6)	52.71	334.16	105.85	653.84	590.08	742.61
8	Exceptional items	-	(0.16)	-	(0.16)	-	(71.68)
9	Net Profit for the Period (7 - 8)	52.71	334.00	105.85	653.68	590.08	670.93
10	Tax Expense	(21.84)	(105.57)	(42.71)	(218.48)	(198.21)	(218.08)
11	Net Profit (9 - 10)	30.87	228.43	63.14	435.20	391.87	452.85
12	Extraordinary items (net of tax expense)	112.23	-	-	112.23	-	-
13	Net Profit / Loss for the period (11-12)	143.10	228.43	63.14	547.43	391.87	452.85
14	Share of Profit / loss of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit/loss of associates (13-14-15)	143.10	228.43	63.14	547.43	391.87	452.85
17	Paid-up Equity Share Capital (Face Value of the Share Rs. 5/- each)	308.90	308.90	308.90	308.90	308.90	308.90
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	N.A	N.A	N.A	N.A	N.A	2,145.49
19	Earnings Per Share (EPS)						
	a) Basic	2.32	3.70	1.02	8.86	6.34	7.33
	b) Diluted	2.32	3.70	1.02	8.86	6.34	7.33

PART II

A Particulars of Shareholding		3 months Ended December 31, 2014					
1	Public Shareholding						
	- Number of Shares	2,294,823	2,294,823	2,060,789	2,294,823	2,060,789	2,294,723
	- Percentage of Shareholding	37.14%	37.14%	33.36%	37.14%	33.36%	37.14%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	- Number of Shares	3,883,201	3,883,201	4,117,235	3,883,201	4,117,235	3,883,301
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62.86%	62.86%	66.64%	62.86%	66.64%	62.86%
	Particulars						
B	Investors Complaints						
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed off during the quarter	0					
	Remaining unresloved at the end of the quarter	0					

- The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on February 6, 2015
- The Statutory Auditors have carried out a limited review of the quarter & nine months ended 31st December 2014
- The Company's operations consist only of one segment i.e. pharmaceuticals, hence Segment Reporting required under AS17 is not applicable.
- Extraordinary item is insurance claim realized by company which was in litigation for last five years (Gross receipts Rs.191.62 lacs - Tax Expense Rs.79.39 lacs)
- The figures of the corresponding period have been regrouped wherever necessary.

For and On behalf of Board of Directors,

Mumbai
February 6, 2015

Rahul Nachane
Managing Director
DIN : 00223346